



This to certify that the net worth of M/s Nalin Lease Finance Limited, having Registered Office at Gandhi Nursing Home Bldg., Dr. Nalinkant Gandhi Road, Himatnagar - 383 001, pre and post Amalgamation after considering allotment of shares to the Shareholders of Ameer Finance Limited, Gandhi Shroff Services Private Limited, Nalin Consultancy Services Limited, Nalin Services Limited (Transferor Companies) will be as follow:

Sr. No.	Particulars	Pre Amalgamation Amount (Rs in lakhs) (as on March 31,2018)	Post amalgamation Amount (Rs. in Lakhs)
1.	Nalin Lease Finance Limited:		
	Share Capital	326.20	326.20
	Reserves & Surplus	759.58	759.58
	Total (A)	1085.78	1085.78
2.	Add: Share Capital Issued to Transferor Companies:		
2A	Ameer Finance Limited	Nil	142.86
2B	Gandhi Shroff Services Private Limited	Nil	145.00
2C	Nalin Consultancy Services Limited	Nil	22.50
2D	Nalin Services Limited	Nil	19.26
	Total (B)	Nil	329.62
3.	Total Net Worth (A+B)(Post Amalgamation)	1085.78	1415.40

Note

2A : 1428571 shares of Nalin lease Finance Limited to the Shareholders of Ameer Finance Limited (exchange Ratio 5 :7)

2B : 1450000 shares of Nalin lease Finance Limited to the Shareholders of Gandhi Shroff Services Private Limited (exchange Ratio 29 :4)

2C : 225032 shares of Nalin lease Finance Limited to the Shareholders of Nalin Consultancy Services Limited (exchange Ratio18 :4)

2D: 192577 shares of Nalin lease Finance Limited to the Shareholders of Nalin Services Limited (exchange Ratio 50 :13)

For, Paresh Thothawala & Co.

Chartered Accountants

FRN: 114777W

Paresh K Thothawala

CA Paresh Thothawala

Partner

Membership No-048435

Place: Ahmedabad

Date: 15-10-2018

